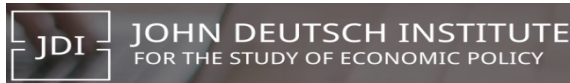


HEC MONTRÉAL

COLUMBIA | ECONOMICS
Program for Economic Research



SUMMER CONFERENCE ON INDUSTRIAL ORGANIZATION

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JUNE 15-16, 2026

HEC MONTRÉAL – HÉLÈNE DESMARAIS CAMPUS
501, RUE DE LA GAUCHETIÈRE O., MONTRÉAL
ROOM ADÉLAIDE (A.414)

PROGRAM

MONDAY - JUNE 15, 2026

8:30-9:00 CONTINENTAL BREAKFAST - ON SITE

SESSION I

9:00-10:20 **Estimating consumer preferences for LLMs: Evidence from LMArena**

Hadi Caoui, University of Toronto

Discussant: Andrey Simonov, Columbia University

10:20-10:40 COFFEE BREAK

10:40-12:00 **Combining complements: Theory and evidence from cancer treatment innovation**

Rebekah Dix, Yale University

Discussant: Robin Lee, Harvard University

12:00-13:30 LUNCH

SESSION II

13:30-14:50 Insurance without commitment: Evidence from the ACA market places

Michael Dickstein, NYU

Discussant: Juan Pablo Atal, University of Pennsylvania

14:50-15:10 COFFEE BREAK

15:10 - 16:30 Interdependent values in matching markets: Evidence from medical school programs in Denmark

Adam Kapor, Princeton University

Discussant: Chenyu Yang, University of Maryland

18:30 - RECEPTION AND DINNER

TUESDAY - JUNE 16, 2026

8:30-9:00 CONTINENTAL BREAKFAST - ON SITE

SESSION III

9:00-10:20 Disclosure and the pace of drug development

Charles Hodgson, Yale University

Discussant: Andrew Ching, Johns Hopkins University

10:20-10:40 COFFEE BREAK

10:40-12:00 Regulation by public options: Evidence from pension funds

Sebastien Fleitas, PUC-Chile

Discussant: Gaston Illanes, Northwestern University

12:00-13:30 (NOT SO) LIGHT LUNCH